

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:
85 FLATBUSH RHO MEZZ LLC, et al.¹
Debtors.

Chapter 11
Case No. 20-23280-RDD

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85 FLATBUSH MEZZ LLC,

Plaintiff,

Adv. Proceeding
No. 7:22-ap-07022-RDD

v.

TH HOLDCO LLC as assignee of 85 Flatbush
Avenue 1 LLC in its capacity as the Debtor's
Prepetition mortgage lender to 85 Flatbush RHO
Hotel and 85 Flatbush RHO Residential,

Defendant.

**RULE 7007.1
DISCLOSURE STATEMENT**

Pursuant to Rule 7007.1(a) of the Federal Rules of Bankruptcy Procedure, Defendant
TH Holdco LLC, by and through its undersigned counsel, states that it has no parent corporation,
or any publicly held corporation, that owns ten percent (10%) or more of its stock.

¹ The Debtors in the Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are as follows: 85 Flatbush RHO Mezz LLC (6184), 85 Flatbush RHO Hotel LLC (5027), and 85 Flatbush RHO Residential LLC (2261).

Dated: New York, New York
April 4, 2022

FRIED, FRANK, HARRIS, SHRIVER
& JACOBSON LLP

By: /s/Emilie B. Cooper
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